



Auto-Invoicing Detailed Features

1. Business Settings

- Customize company details, set tax rates, preferred currencies, and configure payment gateways.

2. Products/Services List

- Manage your offerings with options to add, edit, delete, and set prices. Includes bulk import/export functionality and discount class settings.

3. Invoice Creation

- Quickly generate invoices, customize with specific client details, and apply discounts or special instructions.


4. Customize Templates

- Personalize invoice templates with your branding, including layout changes, logo additions, and color schemes.

5. Share and Manage Invoices

- Share invoices via email, direct link, or within the app. Centralized management for tracking invoice statuses.

6. Get Paid Instantly

- Enable instant payments through integrated gateways like PayPal and Stripe directly on invoices.
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7. Invoice Status Tracking

- Monitor the status of each invoice throughout its lifecycle, from creation to payment.

8. Recurring Invoices

- Automate the billing cycle for regular invoices, reducing manual work and ensuring timely payments.

9. Payment Gateways Integration

- Supports PayPal and Stripe, with future expansions planned to include more payment options.

10. Reports & Dashboard

- Access a dashboard for a comprehensive view of financial activities and generate detailed reports for deeper insights.

11. Quotes or Estimates

- Create and manage quotes or estimates, with the option to easily convert them into payable invoices.

12. Notifications

- Receive real-time notifications for critical activities such as invoice views, payments, and due dates.